

0096824708445

ATTN: MR. KRISHNA SWAMY

## Notice for repurchase of secured optionally redeemable convertible bonds

United Finance Company SAOG announces its intent to repurchase 495,000 secured optionally redeemable convertible bonds through submission of tenders in a sealed envelope.

It is to be mentioned that the Company has received an offer for repurchase of 495,000 bonds from a group of investors.

With a view to give an equitable opportunity to all bondholders to make similar offers the Company invites bondholders to submit their tenders in a sealed envelope on the following basis.

Date for receiving such offers	23-06-2005
Date for closing of such offers	30-06-2005
Maximum limit price for repurchase	RO 1.030 per bond

Bondholders are free to retain the bonds till maturity/conversion as per the terms of issue of prospectus.

Such offers for redemption of bonds should be addressed to:

**Mr. Mahmood El Sayed Ibrahim**

Legal Advisor

United Finance Company SAOG

P.O. Box 3652

Ruwi, P.C. 112

Sultanate of Oman

For more information, please contact Mr. K.T. Ramasamy on  
Tel: 24565151 (Extn 133)

Chairman

Legal Advisor

Kind Attn: Mr. Raghavan Murthi OK *Krishnasamy*

cc Mr. Jamal Said.  
At Spaili.

11-6-05

From: Krishnasamy, UFC